



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

27 January 2026

Issue Number	250361
Tender Type	Reopening
Tender Date	29 January 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 13 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Per 3 Months
Interest Payment Date	7 Feb. 7 May 7 Aug. 7 Nov.
Original Tenor	15 Months
Issue and Settlement Date	30 January 2026
Value Date	7 November 2025
Maturity Date	7 November 2026
Listing Date	3 February 2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>.

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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27 January 2026

Issue Number	250355
Tender Type	Reopening
Tender Date	29 January 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 3 Billion
Additional Offering Amount(Optional)	RMB 1 Billion
Additional Tender Time(Optional)	20 minutes after the confirmation of first tender round
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Per 6 Months
Interest Payment Date	7 Feb. 7 Aug.
Original Tenor	66 Months
Issue and Settlement Date	30 January 2026
Value Date	7 August 2025
Maturity Date	7 February 2031
Listing Date	3 February 2026
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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27 January 2026

Issue Number	250313
Tender Type	Reopening
Tender Date	30 January 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.40 %
Interest Payment Frequency	Annually
Interest Payment Date	11 July
Original Tenor	Three Years
Issue and Settlement Date	2 February 2026
Value Date	11 July 2025
Maturity Date	11 July 2028
Listing Date	4 February 2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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